**Date: November 04, 2026**

**To,**
**BSE Limited**
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001.

**Sub: Statement of utilization of issue proceeds & deviation under Regulation 52(7) & 52(7A) of Securities & Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015 ("SEBI Listing Regulations") for the quarter ended on September 30, 2026**

Dear Sir/Madam,

Pursuant to the provisions of Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and the SEBI Master Circular dated July 11, 2025, we hereby confirm that the proceeds from the Listed Non-Convertible Debentures (NCDs) issued by the Company up to September 30, 2026, have been utilised for the purposes specified in the offer document pertaining to the issue.

Further, pursuant to Regulation 52(7A) of SEBI Listing Regulations and SEBI Master Circular dated July 11, 2025, there has been no deviation in the use of the said proceeds from the objects stated in the offer document of the issue.

You are hereby requested to take it on your record.

**FOR AND ON BEHALF OF**
**LIGHT MICROFINANCE PRIVATE LIMITED**

GAJJAR MADHAVI GHANSHYAMBHAI
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Date: 2026.11.04 16:05:30 +05'30'

**MADHAVI GAJJAR**
**CHIEF COMPLIANCE OFFICER & COMPANY SECRETARY**
**(M. NO. A54522)**

**Encl.**

**Statement of Utilization of Issue Proceeds for the quarter ended on September 30, 2026.**

## Annexure-A

### A. Statement of Utilization of Issue Proceeds.

| Sr. No. | Particulars | Details | | | | | |
|---|---|---|---|---|---|---|---|
| 1. | Name of the Issuer | LIGHT MICROFINANCE PRIVATE LIMITED | LIGHT MICROFINANCE PRIVATE LIMITED | LIGHT MICROFINANCE PRIVATE LIMITED | LIGHT MICROFINANCE PRIVATE LIMITED | LIGHT MICROFINANCE PRIVATE LIMITED | LIGHT MICROFINANCE PRIVATE LIMITED |
| 2. | ISIN | INE366T07162* | INE366T08020 | INE366T07154 | INE366T07188 | INE366T07196* | INE366T07204 |
| 3. | Mode of Fund Raising (Public issues/ Private placement) | Private Placement | Private Placement | Private Placement | Private Placement | Private Placement | Private Placement |
| 4. | Type of instrument | Non-Convertible Debentures | Non-Convertible Debentures | Non-Convertible Debentures | Non-Convertible Debentures | Non-Convertible Debentures | Non-Convertible Debentures |
| 5. | Date of raising funds | September 26, 2022 | December 28, 2023 | May 28, 2024 | May 30, 2025 | January 28, 2026 | April 21, 2026 |
| 6. | Amount Raised | INR 16,00,00,000/- (Indian Rupees Sixteen Crores only) | INR 30,00,00,000/- (Indian Rupees Thirty Crores only) | INR 41,00,00,000/- (Indian Rupees Forty-One Crores only) | INR 73,90,00,000/(Indian Rupees Seventy- Three Crores Ninety Lakhs Only) | INR 40,00,00,000/- (Indian Rupees Forty Crores only) | INR 30,00,00,000/- (Indian Rupees Thirty Crores only) |
| 7. | Funds utilized | INR 16,00,00,000/- (Indian Rupees Sixteen Crores only) | INR 30,00,00,000/- (Indian Rupees Thirty Crores only) | INR 41,00,00,000/- (Indian Rupees Forty-One Crores only) | INR 73,90,00,000- (Indian Rupees Seventy Three Crores Ninety Lakhs Only) | INR 40,00,00,000/- (Indian Rupees Forty Crores only) | INR 30,00,00,000/- (Indian Rupees Thirty Crores only) |
| 8. | Any deviation (Yes/ No) | No | No | No | No | No | No |
| 9. | If 8 is Yes, then specify the | - | - | - | - | - | - |

| | | | | | | | |
|---|---|---|---|---|---|---|---|
| | purpose of for which the funds were utilized | | | | | | |
| 10. | Remarks, if any | - | - | - | - | - | |

*** ISIN INE366T07162: Fully redeemed on September 25, 2026.**

*** ISIN INE366T07196: Partially redeemed pursuant to the reduction in face value from INR 1,00,000 to INR 88,875.**

**Statement of deviation/ variation in use of Issue proceeds:**

| Sr. No. | Particulars | Details | | | | | |
|---|---|---|---|---|---|---|---|
| 1. | Name of the listed entity | LIGHT MICROFINANCE PRIVATE LIMITED | LIGHT MICROFINANCE PRIVATE LIMITED | LIGHT MICROFINANCE PRIVATE LIMITED | LIGHT MICROFINANCE PRIVATE LIMITED | LIGHT MICROFINANCE PRIVATE LIMITED | LIGHT MICROFINANCE PRIVATE LIMITED |
| 2. | Mode of Fund Raising (Public issues/ Private placement) | Private Placement | Private Placement | Private Placement | Private Placement | Private Placement | Private Placement |
| 3. | Type of instrument | Non-Convertible Debentures | Non-Convertible Debentures | Non-Convertible Debentures | Non-Convertible Debentures | Non-Convertible Debentures | Non-Convertible Debentures |
| 4. | Date of raising funds | September 26, 2022 | December 28, 2023 | May 28, 2024 | May 30, 2025 | January 28, 2026 | April 21, 2026 |
| 5. | Amount Raised | INR 16,00,00,000/- (Indian Rupees Sixteen Crores only) | INR 30,00,00,000/- (Indian Rupees Thirty Crores only) | INR 41,00,00,000/- (Indian Rupees Forty-One Crores only) | INR 73,90,00,000/ (Indian Rupees Seventy- Three Crores Ninety Lakhs Only) | INR 40,00,00,000/- (Indian Rupees Forty Crores only) | INR 30,00,00,000/- (Indian Rupees Thirty Crores only) |
| 6. | Report filed for quarter ended | September 30, 2026 | September 30, 2026 | September 30, 2026 | September 30, 2026 | September 30, 2026 | September 30, 2026 |

| | | | | | | | |
|---|---|---|---|---|---|---|---|
| 7. | Is there a deviation/ variation in use of funds raised? | No | No | No | No | No | No |
| 8. | Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? | Not Applicable | Not Applicable | Not Applicable | Not Applicable | Not Applicable | Not Applicable |
| 9 | If yes, details of the approval so required? | - | - | - | - | | - |
| 10 | Date of approval | Not Applicable | Not Applicable | Not Applicable | Not Applicable | Not Applicable | Not Applicable |
| 11 | Explanation for the deviation/ variation | Not Applicable | Not Applicable | Not Applicable | Not Applicable | Not Applicable | Not Applicable |

| | | | | | | | |
|---|---|---|---|---|---|---|---|
| 12 | Comments of the audit committee after review | Not Applicable | Not Applicable | Not Applicable | Not Applicable | Not Applicable | Not Applicable |
| 13 | Comments of the auditors, if any | Not Applicable | Not Applicable | Not Applicable | Not Applicable | Not Applicable | Not Applicable |
| Objects for which funds have been raised and where there has been a deviation/ variation, in the following table: | | | | | | | |

| **Original Object** | **Modified object, if any** | **Original Allocation** | **Modified allocation, if any** | **Funds utilised** | **Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)** | **Remarks, if any** |
|---|---|---|---|---|---|---|
| For Onward lending | No | For Onward lending | - | Yes | NA | - |

Deviation could mean:
a. Deviation in the objects or purposes for which the funds have been raised.
b. Deviation in the amount of funds actually utilized as against what was originally disclosed.

**FOR AND ON BEHALF OF**
**LIGHT MICROFINANCE PRIVATE LIMITED**

GAJJAR MADHAVI GHANSHYAMBHAI

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Date: 2026.11.04 16:05:55 +05'30'

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**(M. NO. A54522)**