

Date: August 04, 2026

To,
BSE Limited
 Phiroze Jeejeebhoy Towers,
 Dalal Street, Fort,
 Mumbai-400001.

Scrip Code: 974255

Sub: Intimation pursuant to Regulation 51 (1) and (2) read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

With reference to the captioned subject, we hereby inform you that the Company has received a conditional waiver in respect of the breach of the following covenants under ISIN: INE366T07188

S. No.	Covenant as per DTD	Waivers (Subject to the Conditions Below)
1	On and from the Deemed Date of Allotment until and including December 31, 2025, a Portfolio Quality 30 (Thirty) Days Ratio of less than or equal to 15% (Fifteen Percent). On and from January 1, 2026, until and including June 30, 2026, a Portfolio Quality 30 (Thirty) Days Ratio of less than or equal to 10% (Ten Percent) On and from July 1, 2026, until and including the Final Settlement Date, a Portfolio Quality 30 (Thirty) Days Ratio of less than or equal to 7.5% (Seven Decimal Point Five Percent).	Until and including December 31, 2026: A Portfolio Quality 30 (Thirty) Days Ratio of less than or equal to 17% (Seventeen Percent) On and from January 1, 2027, until and including March 31, 2027, a Portfolio Quality 30 (Thirty) Days Ratio of less than or equal to 12% (Twelve Percent). On and from April 1, 2027, until and including September 30, 2027, a Portfolio Quality 30 (Thirty) Days Ratio of less than or equal to 10% (Ten Percent). On and from October 1, 2027, until and including the Final Settlement Date, a Portfolio Quality 30 (Thirty) Days Ratio of less than or equal to 7.5% (Seven Decimal Point Five Percent)
2	On and from January 1, 2027, and until the Final Settlement Date, the Company shall maintain a Return on Assets of at least 0.5% (Zero Decimal Point Five Percent).	On and from March 1, 2027, until and including February 29, 2028, the Company shall maintain a Return on Assets of at least 0% (Zero Percent).

		On and from March 1, 2028, and until the Final Settlement Date, the Company shall maintain a Return on Assets of at least 0.5% (Zero Decimal Point Five Percent).
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You are hereby requested to take it on your record.

**FOR AND ON BEHALF OF
LIGHT MICROFINANCE PRIVATE LIMITED**

MADHAVI GAJJAR
CHIEF COMPLIANCE OFFICER & COMPANY SECRETARY
(M.NO: A54522)