

Date: May 27, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001.

Scrip Code: 974255

Sub: Statement of utilization of issue proceeds & deviation under Regulation 52(7) & 52(7A) of Securities & Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015 ("SEBI Listing Regulations") for the quarter ended on March 31, 2026.

Dear Sir/Madam,

Pursuant to provision of Regulation 52(7) of SEBI Listing Regulations and SEBI Master Circular dated July 11, 2025, we hereby confirm that proceeds from the Non-Convertible Debentures (NCDs) issued by the Company upto March 31, 2026 and listed on the stock exchange have been utilized for the purpose disclosed in the offer document of the issue.

Further, pursuant to Regulation 52(7A) of SEBI Listing Regulations and SEBI Master Circular dated July 11, 2025, there has been no deviation in the use of the said proceeds from the objects stated in the offer document of the issue.

You are hereby requested to take it on your record.

**FOR AND ON BEHALF OF
LIGHT MICROFINANCE PRIVATE LIMITED**

MADHAVI GAJJAR
CHIEF COMPLIANCE OFFICER & COMPANY SECRETARY
(M. NO. A54522)

Encl.

Statement of Utilization of Issue Proceeds for the quarter ended on March 31, 2026.

Annexure-A

A. Statement of Utilization of Issue Proceeds.

Sr. No.	Particulars	Details				
1.	Name of the Issuer	LIGHT MICROFINANCE PRIVATE LIMITED	LIGHT MICROFINANCE PRIVATE LIMITED	LIGHT MICROFINANCE PRIVATE LIMITED	LIGHT MICROFINANCE PRIVATE LIMITED	LIGHT MICROFINANCE PRIVATE LIMITED
2.	ISIN	INE366T07162*	INE366T08020	INE366T07154	INE366T07188	INE366T07196
3.	Mode of Fund Raising (Public issues/ Private placement)	Private Placement	Private Placement	Private Placement	Private Placement	Private Placement
4.	Type of instrument	Non-Convertible Debentures	Non-Convertible Debentures	Non-Convertible Debentures	Non-Convertible Debentures	Non-Convertible Debentures
5.	Date of raising funds	September 26, 2022	December 28, 2023	May 28, 2024	May 30, 2025	January 28, 2026
6.	Amount Raised	INR 16,00,00,000/- (Indian Rupees Sixteen Crores only)	INR 30,00,00,000/- (Indian Rupees Thirty Crores only)	INR 41,00,00,000/- (Indian Rupees Forty-One Crores only)	INR 73,90,00,000/- (Indian Rupees Seventy-Three Crores Ninety Lakhs Only)	INR 40,00,00,000/- (Indian Rupees Forty Crores only)
7.	Funds utilized	INR 16,00,00,000/- (Indian Rupees Sixteen Crores only)	INR 30,00,00,000/- (Indian Rupees Thirty Crores only)	INR 41,00,00,000/- (Indian Rupees Forty-One Crores only)	INR 73,90,00,000/- (Indian Rupees Seventy-Three Crores Ninety Lakhs Only)	INR 40,00,00,000/- (Indian Rupees Forty Crores only)
8.	Any deviation (Yes/ No)	No	No	No	No	No
9.	If 8 is Yes, then specify the purpose for which the funds were utilized	-	-	-	-	-
10.	Remarks, if any	-	-	-	-	-

* ISIN INE366T07162: Partial redemption of 40 NCDs was made on 26th September 2025, and 120 NCDs remained outstanding as on 31st March 2026.

Statement of deviation/ variation in use of Issue proceeds:

Sr. No.	Particulars	Details				
1.	Name of the listed entity	LIGHT MICROFINANCE PRIVATE LIMITED	LIGHT MICROFINANCE PRIVATE LIMITED	LIGHT MICROFINANCE PRIVATE LIMITED	LIGHT MICROFINANCE PRIVATE LIMITED	LIGHT MICROFINANCE PRIVATE LIMITED
2.	Mode of Fund Raising (Public issues/ Private placement)	Private Placement	Private Placement	Private Placement	Private Placement	Private Placement
3.	Type of instrument	Non-Convertible Debentures	Non-Convertible Debentures	Non-Convertible Debentures	Non-Convertible Debentures	Non-Convertible Debentures
4.	Date of raising funds	September 26, 2022	December 28, 2023	May 28, 2024	May 30, 2025	January 28, 2026
5.	Amount Raised	INR 16,00,00,000/- (Indian Rupees Sixteen Crores only)	INR 30,00,00,000/- (Indian Rupees Thirty Crores only)	INR 41,00,00,000/- (Indian Rupees Forty-One Crores only)	INR 73,90,00,000/- (Indian Rupees Seventy- Three Crores Ninety Lakhs Only)	INR 40,00,00,000/- (Indian Rupees Forty Crores only)
6.	Report filed for quarter ended	March 31, 2026	March 31, 2026	March 31, 2026	March 31, 2026	March 31, 2026
7.	Is there a deviation / variation in use of funds raised?	No	No	No	No	No
8.	Whether any approval is	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

	required to vary the objects of the issue stated in the prospectus/ offer document ?					
9	If yes, details of the approval so required?	-	-	-	-	
10	Date of approval	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
11	Explanation for the deviation / variation	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
12	Comments of the audit committee after review	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
13	Comments of the auditors, if any	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:						

Original Object	Modified object, if any	Original Allocation	Modified allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
For Onward lending	No	For Onward lending	-	Yes	NA	-
Deviation could mean: a. Deviation in the objects or purposes for which the funds have been raised. b. Deviation in the amount of funds actually utilized as against what was originally disclosed.						

**FOR AND ON BEHALF OF
LIGHT MICROFINANCE PRIVATE LIMITED**

MADHAVI GAJJAR
CHIEF COMPLIANCE OFFICER & COMPANY SECRETARY
(M. NO. A54522)