

Date: May 28, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001.

Scrip Code: 974255

Sub: Intimation pursuant to Regulation 51 (1) and (2) read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

With reference to the captioned subject, we hereby inform you that there has been a breach of the following financial covenants in respect of ISIN: INE366T08020, as per the sanctioned terms:

Particulars	Sanction terms	Current Status
GNPA	$\leq 3\%$	4.40%
Earning After Tax Net Income	Positive	-107.23 Cr
Any Rating	BBB+ Stable	Outlook of the rating changed from Stable to Negative by CARE Rating
Net Worth	>355 Crores	315.73 Crores as on March 31, 2026

The Company has received a waiver for the covenant breach up to December-2025, and a waiver for the rating covenant breach up to March-2026

The Company is currently in the process of obtaining a waiver from the Debenture Trustee for the period up to June-2026 and shall duly inform BSE upon receipt of the same.

You are hereby requested to take it on your record.

**FOR AND ON BEHALF OF
LIGHT MICROFINANCE PRIVATE LIMITED**

MADHAVI GAJJAR
CHIEF COMPLIANCE OFFICER & COMPANY SECRETARY
(M.NO: A54522)