

Date: December 05, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001.

Scrip Code: 974255

Sub: Intimation pursuant to Regulation 51 (1) and (2) read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

With reference to the captioned subject, we hereby inform you that the Company has received a waiver from the Debenture Trustee vide their communication dated December 05, 2025, as detailed below:

- a) The Company has received a waiver for the covenants relating to maintenance of the Total Debt/Tangible Net Worth ratio within 5.5x, GNPA not exceeding 3%, minimum Net Worth of ₹355 Crores, positive Earnings After Tax, and maintenance of the existing credit rating/outlook. However, as per the unaudited financials as on September 30, 2025, the Company reported a Total Debt/Tangible Net Worth ratio of 5.8x, GNPA of 3.6%, Net Worth of ₹301 Crores, and a loss for the period, and the CARE Rating Outlook was revised from "Stable" to "Negative" with respect to ISIN INE366T08020.
- b) The Company has received a waiver for the covenants relating to PAR 30 (Own Book + Write-off) ratio being less than 10% and ROA being greater than 0%, with respect to ISIN INE366T07162.
- c) The Company has received a waiver for the covenants relating to PAR 30 (Own Book + Write-off) ratio being less than 10% and ROA being greater than 0%, with respect to ISIN INE366T07170.

You are requested to kindly take the above information on record.

**FOR AND ON BEHALF OF
LIGHT MICROFINANCE PRIVATE LIMITED**

**MADHAVI GAJJAR
CHIEF COMPLIANCE OFFICER & COMPANY SECRETARY
(M.NO: A54522)**