

Date: November 11, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001.

Scrip Code: 974255

Sub: Statement of utilization of issue proceeds & material deviation under Regulation 52(7) & 52(7A) of Securities & Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015 for the second quarter ended on September 30, 2025.

Dear Sir/Madam,

Pursuant to provision of Regulation 52(7) of Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR Regulations), we hereby confirm that proceeds from the Non-Convertible Debentures (NCDs) issued by the Company and listed on the stock exchange have been utilized for the purpose disclosed in the information memorandum/General Information Document & Key Information Document(s) of the issue for the quarter ended on September 30, 2025.

Further, pursuant to Regulation 52(7A) of SEBI LODR Regulations, there has been no material deviation in the use of the said proceeds from the objects stated in the Information Memorandum/Shelf Disclosure Document of the issue.

You are hereby requested to take it on your record.

**FOR AND ON BEHALF OF
LIGHT MICROFINANCE PRIVATE LIMITED**

MADHAVI GAJJAR
CHIEF COMPLIANCE OFFICER & COMPANY SECRETARY
(M. NO. A54522)

Encl.

Statement of Utilization of Issue Proceeds for the quarter ended on September 30, 2025.

Annexure-A

A. Statement of Utilization of Issue Proceeds for the quarter ended on September 30, 2025.

Sr. No.	Particulars	Details				
1.	Name of the Issuer	LIGHT MICROFINANCE PRIVATE LIMITED	LIGHT MICROFINANCE PRIVATE LIMITED	LIGHT MICROFINANCE PRIVATE LIMITED	LIGHT MICROFINANCE PRIVATE LIMITED	LIGHT MICROFINANCE PRIVATE LIMITED
2.	ISIN	INE366T07162*	INE366T07170#	INE366T08020	INE366T07154	INE366T07188
3.	Mode of Fund Raising (Public issues/ Private placement)	Private Placement	Private Placement	Private Placement	Private Placement	Private Placement
4.	Type of instrument	Non-Convertible Debentures	Non-Convertible Debentures	Non-Convertible Debentures	Non-Convertible Debentures	Non-Convertible Debentures
5.	Date of raising funds	September 26, 2022	December 12, 2022	December 28, 2023	May 28, 2024	May 30, 2025
6.	Amount Raised	INR 16,00,00,000/- (Indian Rupees Sixteen Crores only)	INR 32,00,00,000/- (Indian Rupees Thirty-Two Crores only)	INR 30,00,00,000/- (Indian Rupees Thirty Crores only)	INR 41,00,00,000/- (Indian Rupees Forty-One Crores only)	INR 73,90,00,000/- (Indian Rupees Seventy- Three Crores Ninety Lakhs Only)
7.	Funds utilized	INR 16,00,00,000/- (Indian Rupees Sixteen Crores only)	INR 32,00,00,000/- (Indian Rupees Thirty-Two Crores only)	INR 30,00,00,000/- (Indian Rupees Thirty Crores only)	INR 41,00,00,000/- (Indian Rupees Forty-One Crores only)	INR 73,90,00,000/- (Indian Rupees Seventy Three Crores Ninety Lakhs Only)
8.	Any deviation (Yes/ No)	No	No	No	No	No
9.	If 8 is Yes, then specify the purpose for which the funds were utilized	-	-	-	-	

10.	Remarks, if any	-	-		-	
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* ISIN INE366T07162: Partial redemption of 40 NCDs was made on 26th September 2025, and 120 NCDs remained outstanding as on 30th September 2025.

ISIN INE366T07170: Partial redemption of 80 NCDs was made on 12th June 2025, and 240 NCDs remained outstanding as on 30th September 2025.

B. Statement of deviation/ variation in use of Issue proceeds:

Sr. No.	Particulars	Details				
1.	Name of the listed entity	LIGHT MICROFINANCE PRIVATE LIMITED	LIGHT MICROFINANCE PRIVATE LIMITED	LIGHT MICROFINANCE PRIVATE LIMITED	LIGHT MICROFINANCE PRIVATE LIMITED	LIGHT MICROFINANCE PRIVATE LIMITED
2.	Mode of Fund Raising (Public issues/ Private placement)	Private Placement	Private Placement	Private Placement	Private Placement	Private Placement
3.	Type of instrument	Non-Convertible Debentures	Non-Convertible Debentures	Non-Convertible Debentures	Non-Convertible Debentures	Non-Convertible Debentures
4.	Date of raising funds	September 26, 2022	December 12, 2022	December 28, 2023	May 28, 2024	May 30, 2025
5.	Amount Raised	INR 16,00,00,000/- (Indian Rupees Sixteen Crores only)	INR 32,00,00,000/- (Indian Rupees Thirty-Two Crores only)	INR 30,00,00,000/- (Indian Rupees Thirty Crores only)	INR 41,00,00,000/- (Indian Rupees Forty-One Crores only)	INR 73,90,00,000/- (Indian Rupees Seventy- Three Crores Ninety Lakhs Only)
6.	Report filed for quarter ended	September 30, 2025	September 30, 2025	September 30, 2025	September 30, 2025	September 30, 2025
7.	Is there a deviation / variation in use of funds raised?	No	No	No	No	No

8.	Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document ?	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
9	If yes, details of the approval so required?	-	-	-	-	-
10	Date of approval	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
11	Explanation for the deviation / variation	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
12	Comments of the audit committee after review	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
13	Comments of the auditors, if any	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:						
Original Object	Modified object, if any	Original Allocation	Modified allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
For Onward lending	No	For Onward lending	-	Yes	NA	-
Deviation could mean: a. Deviation in the objects or purposes for which the funds have been raised. b. Deviation in the amount of funds actually utilized as against what was originally disclosed.						

**FOR AND ON BEHALF OF
LIGHT MICROFINANCE PRIVATE LIMITED**

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