

Date: May 27, 2025

To, **BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001.

**Scrip Code: 974255** 

Sub: Statement of utilization of issue proceeds under Regulation 52(7) of Securities & Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015 for the quarter and financial year ended on March 31, 2025.

Dear Sir/Madam,

Pursuant to provision of Regulation 52(7) of Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that issue proceeds of Non-Convertible Debentures (NCDs) issued by the Company and listed on the stock exchange has been used for the purpose for which these proceeds were raised as disclosed in the information memorandum/General Information Document & Key Information Document(s) of the issue for the quarter and financial year ended on March 31, 2025.

Pursuant to Regulation 52(7A) of SEBI LODR Regulations, there is no material deviation in the use of the said proceeds of issue of Non-Convertible Securities from the objects stated in the Information Memorandum/Shelf Disclosure Document of the issue.

You are hereby requested to take it on your record.

FOR AND ON BEHALF OF LIGHT MICROFINANCE PRIVATE LIMITED

MS. MADHAVI GAJJAR, CHIEF COMPLIANCE OFFICER & COMPANY SECRETARY (M. NO. A54522)

Encl.

Statement of Utilization of Issue Proceeds for the quarter and financial year ended on March 31, 2025.

Corporate Office: 1501, 15th Floor, Sankalp Square 3B, Sindhu Bhavan Road, B/s Hotel Taj Skyline, Shilaj, Ahmedabad - 380058



## Annexure-A

## A. <u>Statement of Utilization of Issue Proceeds for the quarter and financial year ended on March 31, 2025.</u>

		51, 2025.						
Sr.	Particula	Details						
No	rs							
1.	Name of the Issuer	LIGHT MICROFINAN CE PRIVATE LIMITED	LIGHT MICROFINAN CE PRIVATE LIMITED	LIGHT MICROFINAN CE PRIVATE LIMITED	LIGHT MICROFINAN CE PRIVATE LIMITED			
2.	ISIN	INE366T07162	INE366T07170	INE366T08020	INE366T07154			
3.	Mode of Fund Raising (Public issues/ Private placemen t)	Private Placement	Private Placement	Private Placement	Private Placement			
4.	Type of instrume nt	Non- Convertible Debentures	Non- Convertible Debentures	Non- Convertible Debentures	Non- Convertible Debentures			
5.	Date of raising funds	September 26, 2022	December 12, 2022	December 28, 2023	May 28, 2024			
6.	Amount Raised	INR 16,00,00,000/- (Indian Rupees Sixteen Crores only)	INR 32,00,00,000/- (Indian Rupees Thirty-Two Crores only)	INR 30,00,00,000/- (Indian Rupees Thirty Crores only)	INR 41,00,00,000/- (Indian Rupees Forty-One Crores only)			
7.	Funds utilized	INR 16,00,00,000/- (Indian Rupees Sixteen Crores only)	INR 32,00,00,000/- (Indian Rupees Thirty-Two Crores only)	INR 30,00,00,000/- (Indian Rupees Thirty Crores only)	INR 41,00,00,000/- (Indian Rupees Forty-One Crores only)			
8.	Any deviation (Yes/ No)	No	No	No	No			
9.	If 8 is Yes, then specify the purpose of for which the funds	-	-	-	-			

Registered Office: 308 Aggarwal Tower, Plot No.2, Sector-5,



	were utilized			
10.	Remarks,	-	-	-
	if any			

## B. Statement of deviation/variation in use of Issue proceeds:

Sr.	Particulars	Details					
No.	NT ( 1: , 1	LICITE	I IOI III	LICITE	LICITE		
1.	Name of listed	LIGHT	LIGHT	LIGHT	LIGHT		
	entity	MICROFINA	MICROFINA	MICROFINA	MICROFIN		
		NCE	NCE	NCE	ANCE		
		PRIVATE	PRIVATE	PRIVATE	PRIVATE		
2	Mada at Eural	LIMITED	LIMITED Private	LIMITED	LIMITED Private		
2.	Mode of Fund	Private		Private			
	Raising	Placement	Placement	Placement	Placement		
	(Public issues/						
3.	Private placement)	Non-	Non-	Non-	Non-		
3.	Type of instrument	Convertible	Convertible	Convertible	Convertible		
		Debentures	Debentures	Debentures	Debentures		
4.	Date of raising	September 26,	December 12,	December 28,	May 28, 2024		
4.	funds	2022	2022	2023	Way 20, 2024		
5.	Amount Raised	INR	INR	INR	INR		
J.	Amount Raised	16,00,00,000/-	32,00,00,000/	30,00,00,000/	41,00,00,000/		
		(Indian	_	_	-		
		Rupees	(Indian	(Indian	(Indian		
		Sixteen Crores	Rupees	Rupees	Rupees		
		only)	Thirty-Two	Thirty Crores	Forty-One		
		Offiy)	Crores only)	only)	Crores only)		
6.	Report filed for	March 31,	March 31,	March 31,	March 31,		
٠.	quarter ended	2025	2025	2025	2025		
7.	Is there a	No	No	No	No		
	deviation/						
	variation in use of						
	funds raised?						
8.	Whether any	Not	Not	Not	Not		
	approval is	Applicable	Applicable	Applicable	Applicable		
	required to vary				11		
	the objects of the						
	issue stated in the						
	prospectus/ offer						
	document?						
9.	If yes, details of the	-	-	-	-		
	approval so						
	required?						
10.	Date of approval	Not	Not	Not	Not		
		Applicable	Applicable	Applicable	Applicable		

Registered Office: 308 Aggarwal Tower, Plot No.2, Sector-5,



11.	Explanation for the		No	ot		Not		Not	Not	
	deviation/		Applicable		able	Applicable		Applicable	Applicable	
	variation									
12.	Cor	Comments of the		Not			Not		Not	Not
	aud	lit con	nmittee	Applicable		able	Applicable		Applicable	Applicable
	after review									
13.		Comments of the		Not			Not		Not	Not
	auditors, if any			Applicable Applicable		Applicable	Applicable			
							nd where th	ere		
has b	een a		n/ varia	tior	ı, in		wing table:			
Orig		Modi	Origin		M	Funds	Amount	R		
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		object	n		d	d	deviatio	m		
		, if			if		n/	ar		
		any			ie		variation	k		
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					0		g to	n		
					C		applicab le	y		
					at i		object			
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					if		and			
					a		in %)			
					n		70)			
					v					
For		No	For		-	Yes	-	-		
Onw	ard		Onwar	d						
lendi	ing		lending	g						
	<u> </u>	1 1							•	•

## Deviation could mean:

- a. Deviation in the objects or purposes for which the funds have been raised.
- b. Deviation in the amount of funds actually utilized as against what was originally disclosed.

FOR AND ON BEHALF OF LIGHT MICROFINANCE PRIVATE LIMITED

MS. MADHAVI GAJJAR, CHIEF COMPLIANCE OFFICER & COMPANY SECRETARY (M. NO. A54522)