

Date: April 24, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001.

Scrip Code: 974255

Sub: Intimation pursuant to Regulation 51 (1) and (2) read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

With respect to the captioned subject, we hereby inform you that we have received the waiver from Debenture holder vide its communication dated April 23, 2025, in respect of the breach of covenants detailed below pertaining to ISIN INE366T07162 and ISIN INE366T07170.

(i) The Company shall at all times maintain a ratio of the sum of (x) Portfolio at Risk over 30 days (own book) +Restructured Loans (excluding loans restructured under the Moratorium Directions (COVID-19)) + Net Charge-Offs during the last 12 months divided by (y) the Outstanding Gross Loan Portfolio (own book) of no greater than 10%. You are hereby requested to take it on your record.

(ii) The Company shall at all times maintain the Return on Assets (ROA) ratio greater than 0% over a period comprising the preceding twelve months.

You are hereby requested to take it on your record.

**FOR AND ON BEHALF OF
LIGHT MICROFINANCE PRIVATE LIMITED**

**MADHAVI GAJJAR
CHIEF COMPLIANCE OFFICER & COMPANY SECRETARY
(M.NO: A54522)**