

Date: April 11, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001.

Scrip Code: 974255

Sub: Submission of information as provided in Annexure - XIV-B of the SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024.

Dear Sir/Madam,

Pursuant to para 2.2(b) of Chapter XIV of the SEBI Operational Circular no. Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, as amended from time to time, please find enclosed herewith information required to be submitted to the Stock Exchange.

You are hereby requested to take it on your record.

**FOR AND ON BEHALF OF
LIGHT MICROFINANCE PRIVATE LIMITED**

**MADHAVI GAJJAR
CHIEF COMPLIANCE OFFICER & COMPANY SECRETARY
M. NO.: A54522**

Annexure-A

1. Listing Details

Sr. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange	Remark
1	INE366T07097#	26/09/2022	30/09/2022	160	First	BSE	Restructured and new ISIN INE366T07162 issued
	INE366T07162		18/07/2024				New ISIN pursuant to restructuring
2	INE366T07113*	12/12/2022	15/12/2022	320	First	BSE	Restructured and new ISIN INE366T07170 issued
	INE366T07170		07/08/2024				New ISIN pursuant to restructuring
3	INE366T08020	28/12/2023	29/12/2023	3000	First	BSE	-
4	INE366T07154	28/05/2024	30/05/2024	4100	First	BSE	-

INE366T07097 restructured on July 18,2024 and subsequently New ISIN INE366T07162 was allotted

*INE366T07113 restructured on August 07,2024 and subsequently New ISIN INE366T07170 was allotted.

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

Sr. No.	ISIN	Hyperlink
1	INE366T07097	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20220930-31
	INE366T07162	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240716-4
2	INE366T07113	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20221215-35
	INE366T07170	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240805-26
3	INE366T08020	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20231229-45
4.	INE366T07154	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240530-25

3. Details of record date during FY 2024-25:

The details of record dates fixed by the Company during FY 2024-25 towards payment of interest and/or redemption of Non-Convertible Debentures (NCDs) have already been intimated to the Stock Exchange under Regulation 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Accordingly, the same is not duplicated here.

4. Details of credit rating:

a) Current rating details (FY 2024-25):

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE366T07162	CRISIL	BBB+	Stable	Re-affirmed	January 01, 2025	Verified	January 01, 2025
INE366T07170	CRISIL	BBB+	Stable	Re-affirmed	January 01, 2025	Verified	January 01, 2025

INE366T08020	CRISIL	BBB+	Stable	Re-affirmed	January 01, 2025	Verified	January 01, 2025
INE366T07154	CRISIL	BBB+	Stable	Re-affirmed	January 01, 2025	Verified	January 01, 2025

b) Earlier rating details (FY 2023-24):

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
INE366T07097 (subsequently New ISIN INE366T07162 was allotted)	CRISIL	BBB+	Stable	Re-affirmed	February 14, 2024	Verified	February 14, 2024
INE366T07113 (subsequently New ISIN INE366T07170 was allotted)	CRISIL	BBB+	Stable	Re-affirmed	February 14, 2024	Verified	February 14, 2024
INE366T07154	CRISIL	BBB+	Stable	New	February 14, 2024	Verified	February 14, 2024
INE366T08020	CRISIL	BBB+	Stable	New	December 21, 2023	Verified	December 21, 2023
	CRISIL	BBB+	Stable	Re-affirmed	February 14, 2024	Verified	February 14, 2024

5. Payment Status during FY 2024-25:

The details of status of Payment of Interest and/or redemption of NCDs had already been intimated to the Stock Exchange under Regulation 57(1) of SEBI Listing Regulations. Accordingly, the same is not duplicated here.

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer?

Not Applicable, the Company has not defaulted/ made any delay in servicing debt securities.