

Date: October 25, 2024

To, BSE LimitedPhiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001.

Scrip Code: 974255

Sub: Intimation pursuant to Regulation 51 (1) and (2) read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

With respect to the captioned subject, we hereby inform you that breach of covenant has occurred with respect to ISIN: INE366T07154 as below.

a) The Company was required to maintain a Write-off Ratio (trailing twelve months) of less than 3%. However, the provisional ratio stands at 3.3%.

Please note that unaudited financial results for the quarter and half year ended on September 30, 2024, are yet to be approved by the Board. Therefore, the information provided is based on provisional numbers.

We are in the process of seeking a waiver from the Debenture Trustee and will inform BSE upon receiving the waiver.

You are hereby requested to take it on your record.

FOR AND ON BEHALF OF LIGHT MICROFINANCE PRIVATE LIMITED

MADHAVI GAJJAR CHIEF COMPLIANCE OFFICER & COMPANY SECRETARY (M.NO: A54522)

Corporate Office: 310, Pinnacle Business Park, Corporate Road,

CIN: U67120DL1994PTC216764