

Date: August 10, 2023

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai-400001.

Scrip Code: 974255, ISIN: INE366T07097

Scrip Code: 974421, ISIN: INE366T07113

**Sub: Statement of utilization of issue proceeds under Regulation 52(7) of Securities & Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015 for the quarter ended on 30.06.2023.**

Dear Sir/Madam,

Pursuant to provision of Regulation 52(7) of Securities & Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015, we hereby confirm that issue proceeds of Non-Convertible Debentures (NCDs) issued by the Company and listed on the stock exchange has been used for the purpose for which these proceeds were raised as disclosed in the information memorandum/Shelf Disclosure Document of the issue for the quarter ended on June 30, 2023.

Pursuant to Regulation 52(7A) of SEBI LODR Regulations, there is no material deviation in the use of the said proceeds of issue of Non-Convertible Securities from the objects stated in the Information Memorandum/Shelf Disclosure Document of the issue.

You are hereby requested to take it on your record.

**FOR AND ON BEHALF OF  
LIGHT MICROFINANCE PRIVATE LIMITED**

GAJJAR  
MADHAVI  
GHANSHYAMBHAI  
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GAJJAR MADHAVI  
GHANSHYAMBHAI  
Date: 2023.08.10  
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**MS. MADHAVI GAJJAR,  
COMPANY SECRETARY AND COMPLIANCE OFFICER  
(M. NO. A54522)**

**Encl.**

**1. Statement of Utilization of Issue Proceeds for the quarter ended on 30.06.2023.**

**Annexure-A**

**Statement of Utilization of Issue Proceeds for the quarter ended on 30.06.2023.**

| Sr. No. | Particulars  | Details  |   |
|---------|--|--|---|
|         |  | 1.   | Name of the Issuer  |
| 2.      | ISIN   | INE366T07097   | INE366T07113  |
| 3.      | Mode of Fund Raising (Public issues/ Private placement)                    | Private Placement                                      | Private Placement   |
| 4.      | Type of instrument   | Non-Convertible Debentures                             | Non-Convertible Debentures                                |
| 5.      | Date of raising funds  | September 26, 2022                                     | December 12, 2022   |
| 6.      | Amount Raised  | INR 16,00,00,000/- (Indian Rupees Sixteen Crores only) | INR 32,00,00,000/- (Indian Rupees Thirty-Two Crores only) |
| 7.      | Funds utilized   | INR 16,00,00,000/- (Indian Rupees Sixteen Crores only) | INR 32,00,00,000/- (Indian Rupees Thirty-Two Crores only) |
| 8.      | Any deviation (Yes/ No)  | No   | No  |
|         | If 8 is Yes, then specify the purpose of for which the funds were utilized | -  | -   |
| 10.     | Remarks, if any  | -  | -   |

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

**FOR AND ON BEHALF OF  
LIGHT MICROFINANCE PRIVATE LIMITED**

GAJJAR MADHAVI  
GHANSHYAMBHAI  
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GAJJAR MADHAVI  
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**MS. MADHAVI GAJJAR,  
COMPANY SECRETARY AND COMPLIANCE OFFICER  
(M. NO. A54522)**