

Date: November 10, 2023

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001.

Scrip Code: 974255, ISIN: INE366T07097

Scrip Code: 974421, ISIN: INE366T07113

Sub: Statement of utilization of issue proceeds under Regulation 52(7) of Securities & Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015 for the quarter and half year ended on 30.09.2023.

Dear Sir/Madam,

Pursuant to provision of Regulation 52(7) of Securities & Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015, we hereby confirm that issue proceeds of Non-Convertible Debentures (NCDs) issued by the Company and listed on the stock exchange has been used for the purpose for which these proceeds were raised as disclosed in the information memorandum/Shelf Disclosure Document of the issue for the quarter and half year ended on September 30, 2023.

Pursuant to Regulation 52(7A) of SEBI LODR Regulations, there is no material deviation in the use of the said proceeds of issue of Non-Convertible Securities from the objects stated in the Information Memorandum/Shelf Disclosure Document of the issue.

You are hereby requested to take it on your record.

**FOR AND ON BEHALF OF
LIGHT MICROFINANCE PRIVATE LIMITED**

GAJJAR MADHAVI
GHANSHYAMBHAI
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MADHAVI
GHANSHYAMBHAI
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**MS. MADHAVI GAJJAR,
CHIEF COMPLIANCE OFFICER & COMPANY SECRETARY
(M. NO. A54522)**

Encl.

- 1. Statement of Utilization of Issue Proceeds for the quarter and half year ended on 30.09.2023.**

Annexure-A

A. Statement of Utilization of Issue Proceeds for the quarter and half year ended on 30.09.2023.

Sr. No.	Particulars	Details	
1.	Name of the Issuer	LIGHT MICROFINANCE PRIVATE LIMITED	LIGHT MICROFINANCE PRIVATE LIMITED
2.	ISIN	INE366T07097	INE366T07113
3.	Mode of Fund Raising (Public issues/ Private placement)	Private Placement	Private Placement
4.	Type of instrument	Non-Convertible Debentures	Non-Convertible Debentures
5.	Date of raising funds	September 26, 2022	December 12, 2022
6.	Amount Raised	INR 16,00,00,000/- (Indian Rupees Sixteen Crores only)	INR 32,00,00,000/- (Indian Rupees Thirty-Two Crores only)
7.	Funds utilized	INR 16,00,00,000/- (Indian Rupees Sixteen Crores only)	INR 32,00,00,000/- (Indian Rupees Thirty-Two Crores only)
8.	Any deviation (Yes/ No)	No	No
	If 8 is Yes, then specify the purpose of for which the funds were utilized	-	-
10.	Remarks, if any	-	-

B. Statement of deviation/ variation in use of Issue proceeds:

Sr. No.	Particulars	Details	
1.	Name of listed entity	LIGHT MICROFINANCE PRIVATE LIMITED	LIGHT MICROFINANCE PRIVATE LIMITED
2.	Mode of Fund Raising (Public issues/ Private placement)	Private Placement	Private Placement
3.	Type of instrument	Non-Convertible Debentures	Non-Convertible Debentures
4.	Date of raising funds	September 26, 2022	December 12, 2022
5.	Amount Raised	INR 16,00,00,000/- (Indian Rupees Sixteen Crores only)	INR 32,00,00,000/-

			(Indian Rupees Thirty-Two Crores only)
6.	Report filed for quarter ended	September 30, 2023	September 30, 2023
7.	Is there a deviation/ variation in use of funds raised?	No	No
8.	Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Not Applicable	Not Applicable
9.	If yes, details of the approval so required?	-	-
10.	Date of approval	Not Applicable	Not Applicable
11.	Explanation for the deviation/ variation	Not Applicable	Not Applicable
12.	Comments of the audit committee after review	Not Applicable	Not Applicable
13.	Comments of the auditors, if any	Not Applicable	Not Applicable

Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:

Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
For Onward lending	No	For Onward lending	-	Yes	-	-

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

**FOR AND ON BEHALF OF
LIGHT MICROFINANCE PRIVATE LIMITED**

GAJJAR MADHAVI Digitally signed by GAJJAR
MADHAVI GHANSHYAMBHAI
GHANSHYAMBHAI Date: 2023.11.10 13:49:41
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**MS. MADHAVI GAJJAR,
COMPANY SECRETARY AND CHIEF COMPLIANCE OFFICER
(M. NO. A54522)**