



Date: February 07, 2023

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001.

Scrip Code: 974255, ISIN: INE366T07097

Scrip Code: 974421, ISIN: INE366T07113

Sub: Statement of utilization of issue proceeds under Regulation 52(7) of Securities & Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015 for the quarter ended on 31.12.2022.

Dear Sir/Madam,

Pursuant to provision of Regulation 52(7) of Securities & Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015, please find the enclosed herewith as **Annexure - A** for Statement of Utilization of Issue Proceeds for the quarter ended on 31.12.2022 and there is no deviation/variation in use of Issue proceeds.

You are hereby requested to take it on your record.

**FOR AND ON BEHALF OF
LIGHT MICROFINANCE PRIVATE LIMITED**

**RAKESH
KUMAR**

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RAKESH KUMAR
Date: 2023.02.07 14:34:38
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**RAKESH KUMAR
CEO & EXECUTIVE DIRECTOR
(DIN: 03430670)**

Encl.

1. Statement of Utilization of Issue Proceeds for the quarter ended on 31.12.2022.

Light Microfinance Private Limited

Registered Office - 308, Aggarwal Tower, Plot no.-2, Sector - 5, Dwarka, New Delhi- 110075

Corporate Office - 310, Pinnacle Business Park | Corporate Road, Prahladnagar | Ahmedabad, (Gujarat) - 380015

Contact Us - 079- 40050059 | info@lightmicrofinance.com, www.lightmicrofinance.com

CIN No. U67120DL1994PTC216764



Annexure-A

Statement of Utilization of Issue Proceeds for the quarter ended on 31.12.2022.

Sr. No.	Particulars	Details	
1.	Name of the Issuer	LIGHT MICROFINANCE PRIVATE LIMITED	LIGHT MICROFINANCE PRIVATE LIMITED
2.	ISIN	INE366T07097	INE366T07113
3.	Mode of Fund Raising (Public issues/ Private placement)	Private Placement	Private Placement
4.	Type of instrument	Non-Convertible Debentures	Non-Convertible Debentures
5.	Date of raising funds	September 26, 2022	December 12, 2022
6.	Amount Raised	INR 16,00,00,000/- (Indian Rupees Sixteen Crores only)	INR 32,00,00,000/- (Indian Rupees Thirty-Two Crores only)
7.	Funds utilized	INR 16,00,00,000/- (Indian Rupees Sixteen Crores only)	INR 32,00,00,000/- (Indian Rupees Thirty-Two Crores only)
8.	Any deviation (Yes/ No)	No	No
9.	If 8 is Yes, then specify the purpose of for which the funds were utilized	-	-
10.	Remarks, if any	-	-

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

**FOR AND ON BEHALF OF
LIGHT MICROFINANCE PRIVATE LIMITED**

RAKESH KUMAR
Digitally signed by RAKESH KUMAR
Date: 2023.02.07 14:35:11 +05'30'

**RAKESH KUMAR
CEO & EXECUTIVE DIRECTOR
(DIN: 03430670)**

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