

Dated: May 31, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001.

Scrip Code: 974255, ISIN: INE366T07097

Scrip Code: 974421, ISIN: INE366T07113

Scrip Code: 975285, ISIN: INE366T08020

Scrip Code: 975696, ISIN: INE366T07154

Sub: Intimation under Chapter-XIV of the SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 (Centralized Database for Corporate Bonds/Debentures)

Ref: Our Intimation dated May 29, 2024, regarding allotment of Non-Convertible Debentures.

Dear Sir/Ma'am,

With respect to the subject mentioned herein above, we are pleased to inform you that below Non-Convertible Debentures of our Company were listed on BSE Limited on May 30, 2024.

Please find enclosed the requisite details as per Clause 2.2(b) of Chapter XIV of the SEBI Master Circular.

You are hereby requested to take it on your record.

**FOR AND ON BEHALF OF
LIGHT MICROFINANCE PRIVATE LIMITED**

GAJJAR
MADHAVI
GHANSHYAM
BHAI

Digitally signed by
GAJJAR MADHAVI
GHANSHYAMBHAI
Date: 2024.05.31
12:26:12 +05'30'

**MADHAVI GAJJAR
CHIEF COMPLIANCE OFFICER & COMPANY SECRETARY
M. NO.: A54522**

Annexure - XIV- B

List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year) and/or 'as and when' basis (event based):

1. Listing Details:

Sr. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1.	INE366T07154	May 28, 2024	May 30, 2024	4,100	First issue	BSE

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

<https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240530-25>

3. Details of record date:

SI No.	ISIN	Record Date	Interest/ Redemption	Date of payment of interest/ redemption
1.	INE366T07154	21/08/2024	Interest	28/08/2024
		21/11/2024		28/11/2024
		21/02/2025		28/02/2025
		21/05/2025		28/05/2025
		21/08/2025		28/08/2025
		21/11/2025		28/11/2025
		23/02/2026		02/03/2026
		21/05/2026		28/05/2026
		21/08/2026		28/08/2026
		23/11/2026		30/11/2026
		22/02/2027		01/03/2027
		21/05/2027		28/05/2027
		21/05/2027		Redemption

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE366T07154	CRISIL	BBB+	Stable	Reaffirm	February 14, 2024	-	-

b) Earlier rating details: Not applicable

5. Payment Status: Not Applicable

6. Default History Information: Not Applicable