

April 02, 2024

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001.

Sub:- Half Yearly Reporting on details of International Securities Identification Number (ISINs) of Privately placed Listed Debt Securities as on 31.03.2024

Ref:- Scrip Code: 974255, 974421, 975285

Dear Sir/Madam,

Pursuant to provisions of Chapter VIII of Clause 10.1 of SEBI Circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, regarding Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, please find enclosed statement containing details of debt securities in the prescribed format for the half year and year ended on March 31, 2024.

Request you to take the enclosed statement on record.

Thanking You,

Yours Faithfully,

**FOR AND ON BEHALF OF
LIGHT MICROFINANCE PRIVATE LIMITED**

**MADHAVI GAJJAR
CHIEF COMPLIANCE OFFICER & COMPANY SECRETARY
(M.NO: A54522)**

Encl.

- 1. List of all active ISIN as on March 31, 2024.**

Active ISIN List as on March 31, 2024 (Only Listed NCDs).

Sr. No.	Particulars	Details		
1.	Name of the issuer	LIGHT MICROFINANCE PRIVATE LIMITED	LIGHT MICROFINANCE PRIVATE LIMITED	LIGHT MICROFINANCE PRIVATE LIMITED
2.	ISIN number	INE366T07097	INE366T07113	INE366T08020
3.	Issuance date	26.09.2022	12.12.2022	28.12.2023
4.	Maturity date	25.09.2026	12.12.2025	28.05.2029
5.	Coupon rate	At least 12.2902% per annum net of withholding tax as applicable	At least 12.2902% per annum net of withholding tax as applicable	14.50% p.a. payable monthly on coupon payment dates
6.	Payment frequency	Semi Annually	Semi Annually	Monthly
7.	Embedded option if any	N.A.	N.A.	N.A.
8.	Amount issued	INR 16,00,00,000	INR 32,00,00,000	INR 30,00,00,000
9.	Amount outstanding	INR 16,00,00,000	INR 32,00,00,000	INR 30,00,00,000